## Rooted in Hope&Freedom



In 1891, a small group of Grand Rapids women recognized the need for medical care for patients of limited financial means. They embarked on a fundraising campaign to secure the use of a "free" bed in a local hospital. Their compassion and care sparked a long and compelling story of rehabilitation and the strength of the human spirit. Today, 120 Mary Free Bed Guild and Junior Guild women continue serving people with disabilities.

We are a not-for-profit, community-owned rehabilitation hospital rooted in the belief that people should have the opportunity to physically function to the best of their ability. Network-wide, we serve 50,000+ children and adults each year, both as inpatients and outpatients.

Our successes are countless. Mary Free Bed leads the nation in helping children make more and more significant gains during their time with us. And we're top of the nation for patient satisfaction, according to national surveys of rehabilitation hospitals. The information provided in this brochure is a high level road map of the planned giving process. With thoughtful planning, you can achieve many planned giving goals while continuing to benefit Mary Free Bed and your own financial situation. Additionally, there are many ways to minimize or eliminate various taxes while still leaving your legacy through Mary Free Bed.

We are here to answer any questions you have about Mary Free Bed and planned giving. We can look at your situation together with your attorney/financial advisors, helping you find ways to support Mary Free Bed while still maintaining your financial security.

### Visit our gift planning website: maryfreebed.com/foundation

If you have questions, please contact the Foundation office at 616.840.8137.

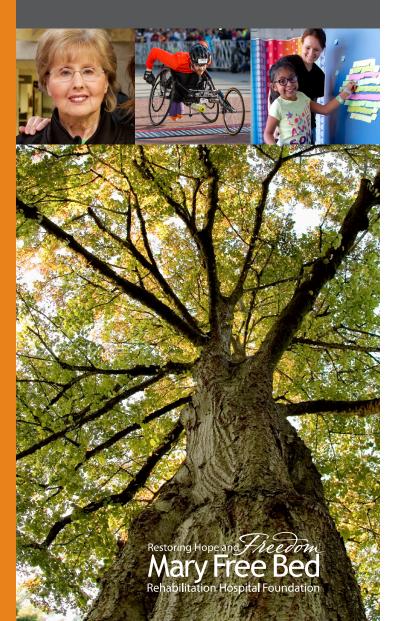


235 Wealthy St. SE, Grand Rapids, MI 49503 email: foundation@maryfreebed.com | maryfreebed.com

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# Legacy Society

#### PLANNED GIVING AT MARY FREE BED





## Leave your Legacy

The 1891 Legacy Society was created to honor those Mary Free Bed supporters who have chosen to leave a legacy for the future of Mary Free Bed by making a planned gift.

By notifying us of your planned gift, we will welcome you into the 1891 Legacy Society. Benefits of membership include:

- Annual recognition event
- Annual recognition in *Momentum*, our newsletter
- Personalized tour of Mary Free Bed
- Invitations to exclusive Mary Free Bed events
- Knowledge and comfort that the work of Mary Free Bed will continue during and after your lifetime

Please let us know of your planned gift by filling out the attached 1891 Legacy Society membership form, or find it online at maryfreebed.com/foundation.

### Support Mary Free Bed with a Planned Gift

Mary Free Bed has been blessed by many loyal and generous donors who want to sustain it for years to come. Have you considered supporting Mary Free Bed through a planned gift?

Planned gifts take various forms and may be made in a number of ways. They should be designated to the Mary Free Bed Rehabilitation Hospital Foundation, Grand Rapids, Michigan (tax id number 46-1164285).

The Mary Free Bed Foundation accepts gifts of cash, stock, appreciated securities and real property made through the following avenues:

#### **Bequest in a Will or Trust**

Remembering Mary Free Bed with a bequest is an excellent legacy for you and your family.

#### **Retirement Plans**

Tax-deferred retirement assets are attractive assets for charitable giving. Items include IRAs, 401k, 403b plans and pensions.

#### **Charitable Gift Annuity**

Receive stable and secure income for life at a high payout rate.

#### **Charitable Remainder Trust**

Receive stable and secure income for a period of years based on the value of the trust. When the trust terminates, the remainder passes to Mary Free Bed.

#### **Charitable Lead Trust**

In the reverse of a charitable remainder trust, the income from the trust is first paid to Mary Free Bed (leading the way). After a specified number of years, the trust allows you to pass on the assets to your heirs.

#### Life Insurance

Name Mary Free Bed as the beneficiary of your policy or donate an active, paid-up policy.

### 1891 Legacy Society Membership Form

Please **print** when filling out this form, detach, place in an envelope and mail to:

Mary Free Bed Rehabilitation Hospital Foundation 235 Wealthy St. SE Grand Rapids, MI 49503

Name		
Address		
City	_State	_ZIP
Home Phone		
Mobile Phone		
Email		
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- I have already included Mary Free Bed Rehabilitation Hospital Foundation in my estate plan.
- □ I am interested in learning more about remembering Mary Free Bed Rehabilitation Hospital Foundation in my estate plan. **Please contact me.**

Thank you for supporting Mary Free Bed in your planned giving.